



# LOAN APPLICATION

**Apeetogosan (Métis) Development Inc.**  
(AMDI)  
#302, 12308 – 111 Avenue  
Edmonton AB T5M 2N4  
PHONE: (780) 452-7951  
FAX: (780) 454-5997

## INSTRUCTIONS TO APPLICANT

- Please answer all questions as completely as possible and provide attachments if space is insufficient.
- Should you require additional information or assistance in completing your application please contact us directly at 452-7951, or where applicable on our toll free line, 1-800-252-7963.

### PERSONAL INFORMATION

Name (Last Name, First Name, Initial)		Date of Birth (dd/mm/yr)	Social Insurance Number
Street Address		City	Postal Code
Home Phone ( )	Residence: Own ___ Rent ___ Other ___	How long at this address? ___ Years ___ Months	
Occupation	Currently Employed by:	How long with employer? ___ Years ___ Months	
Employer's Phone ( )	Married ___ Single ___ Separated ___ Common-law ___	Number of dependants	
Previous employer's name / address / telephone:		Closest relative not living with you: Name / address / telephone	
Where did you hear about us? i.e. MNAA, Newspaper, Other			

1. Aboriginal Ancestry \_\_\_\_\_ Métis \_\_\_\_\_ Non-Status Indian \_\_\_\_\_ Inuit
2. Briefly describe the project, the services to be provided and/or the products to be sold/produced. Indicate if the project is to establish a new business or to expand, modernize, or acquire an existing one.

3. Indicate the skills, education and experience of key personnel. (If available, please attach a résumé(s).)

4. Location of project (address) and the primary market your business will be serving.

**IDENTIFICATION OF PROJECT**

5. Identify your competition. i.e. Provide the names of other similar businesses operating in the area.

6. Ownership percentage of business Name(s)	Aboriginal (A) None-Aboriginal (NA)	%
<p><b>Attach financial statements for existing business for past 3 fiscal years where applicable / available.</b></p>		

7. Estimated Costs of the Project:

Land                   \$ \_\_\_\_\_

Buildings             \_\_\_\_\_

Equipment            \_\_\_\_\_

Other (specify)      \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**TOTAL**               \_\_\_\_\_

**Attach details where applicable**

8. Financing of the Project:

a) Applicants' investment   \$ \_\_\_\_\_  
(Must be a minimum of 10% of total project costs)

b) Other Funding \_\_\_\_\_  
(indicate source, i.e. ABC)  
\_\_\_\_\_  
\_\_\_\_\_

c) Amount requesting AMDI \_\_\_\_\_

**TOTAL**               \$ \_\_\_\_\_

**(Should equal total of item #7)**

9. Identify the financial institution where you currently conduct your banking.

Financial Institution:	Address:
Contact Person:	Telephone:

Account Number:

10. List three other **credit** references i.e. VISA, other loans

Name & Telephone #	Original Amount	Balance Owing	Monthly Payment	Purpose of loan
--------------------	-----------------	---------------	-----------------	-----------------

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

11. References: Provide the name, title, address and telephone number of at least 3 people whom we may contact. One of these should be familiar with your financial standing. The others should be familiar with your skills and business expertise.

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

12. WCB number, if applicable:

13. INCOME TAXES

Last year filed: \_\_\_\_\_ Taxes up to date? Yes \_\_\_ No \_\_\_  
DATE

<b>PERSONAL DATA ON YOUR SPOUSE</b>	(Under Canadian Law your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.)	
Spouse's Name	Spouse's Occupation	
Spouse currently employed by	How long with employer: _____ Years _____ Months	Spouse's work phone
Net income per month	Date of Birth	Social Insurance Number

**PERSONAL FINANCIAL INFORMATION (Family)**

AS AT \_\_\_\_\_, \_\_\_\_\_, 20\_\_\_\_\_  
 DAY MONTH

<b>ASSETS</b>		<b>LIABILITIES</b>		
List and describe all assets: Attach details / schedule where space provided is insufficient		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	<b>VALUE</b>		<b>BALANCE OWING</b>	<b>MONTHLY PAYMENTS</b>
TOTAL CHEQUING	\$	BANK LOANS	\$	\$
TOTAL SAVING				
AUTOMOBILE(S)		Mortgages on real estate owned		
Make/yr. _____				
Make/yr. _____				
Make/yr. _____		VEHICLE LOANS		
Make/yr. _____				
STOCKS & BONDS		CREDIT CARDS (Please itemize)		
REAL ESTATE (Provide legal description)		1. _____		
		2. _____		
		3. _____		
RETIREMENT ACCOUNTS		OTHER OBLIGATIONS (Itemize)		
OTHER ASSETS (Please itemize)		1. _____		
1. _____		2. _____		
2. _____		3. _____		
3. _____		TOTAL MONTHLY PAYMENTS		\$
TOTAL ASSETS <b>(I)</b>	\$	TOTAL LIABILITIES <b>(II)</b>	\$	
<b>INCOME SOURCES</b> Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.		<b>NET WORTH (I - II)</b>		\$
YOUR NET MONTHLY SALARY	\$	<b>SUNDRY PERSONAL OBLIGATIONS</b> Please provide details below if you answer Yes to the following question.		
YOUR SPOUSE'S NET MONTHLY SALARY		Are you providing your personal support for obligations not listed above (i.e. consignor, endorser, guarantor)?		
OTHER INCOME (Please itemize)		YES ____ NO ____		
1. _____		Details of any of the above		
2. _____				
<b>TOTAL</b>	\$			

**DECLARATION OF APPLICANT**

The undersigned hereby declare(s) that all the information provided herein and on the accompanying statements is to the best of my/our knowledge true, complete and correct and understand it will be used by AMDI to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes.

The undersigned hereby declare(s) that all the information provided herein and on the accompanying statements is to the best of my/our knowledge true, complete and correct and understand it will be used by AMDI to determine credit worthiness. The proceeds of the loan applied for will be used for business purposes and not for personal, family or household purposes.

\_\_\_\_\_  
 SIGNATURE  
 Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_  
 \_\_\_\_\_  
 SIGNATURE